

JUDGE BUCHWALD

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

07 CIV 6063

----- X
CAPITAL BEVERAGE CORPORATION,

Plaintiff,

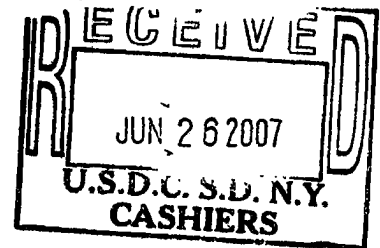
v.

OAK BEVERAGES, INC.; VICTORIA
BEVERAGE, INC.; and DEALY &
SILBERSTEIN, LLP (solely in its capacity as
Escrow Agent),

Defendants.
----- X

Civil Action No. _____

Rule 7.1 Statement



Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Capital Beverage Corporation (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

CAP Communications, Ltd. (wholly-owned subsidiary)

Date: June 26, 2007

Martin S. Siegel (MSS 9490)